

PRIVACY POLICY

FUTURE SCHOLAR 529 PLAN

03/15

| Facts | What does Future Scholar 529 Plan do with your personal information? |
|--------------|---|
| Why? | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| What? | <p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and income ■ Assets and transaction history ■ Checking account information and wire transfer instructions <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> |
| How? | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Future Scholar 529 Plan chooses to share; and whether you can limit this sharing. |

| Reasons we can share your personal information | Does Future Scholar 529 share? | Can you limit this sharing? |
|---|--------------------------------|-----------------------------|
| For everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes | No |
| For our marketing purposes — to offer our products and services to you | Yes | No |
| For joint marketing with other financial companies | No | We don't share |
| For our affiliates' everyday business purposes — information about your transactions and experiences | No | We don't share |
| For our affiliates' everyday business purposes — information about your creditworthiness | No | We don't share |
| For affiliates to market to you | No | We don't share |
| For nonaffiliates to market to you | No | We don't share |

| | |
|-------------------|---|
| QUESTIONS? | Call toll-free 888.244.5674 or go to columbiathreadneedle.com/US/privacy-security |
|-------------------|---|

Who we are

| | |
|--------------------------------------|-----------------------------|
| Who is providing this notice? | The Future Scholar 529 Plan |
|--------------------------------------|-----------------------------|

What we do

| | |
|--|---|
| How does Future Scholar 529 Plan protect my personal information? | <p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p> <p>For more information on how we protect your personal information visit columbiathreadneedle.com/us/privacy-security.</p> |
| How does Future Scholar 529 Plan collect my personal information? | <p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none">■ Open an account or give us your contact information■ Provide account information or make wire transfers■ Make investments or withdrawals from your account |
| Why can't I limit all sharing? | <p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none">■ Sharing for affiliates' everyday business purposes — information about your creditworthiness■ Affiliates from using your information to market to you■ Sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p> |

Definitions

| | |
|------------------------|---|
| Affiliates | <p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none">■ Future Scholar 529 Plan does not share personal information with affiliates. |
| Nonaffiliates | <p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none">■ Future Scholar 529 Plan does not share with nonaffiliates so they can market to you. |
| Joint marketing | <p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none">■ Future Scholar 529 Plan doesn't jointly market. |

To find out more, call **888.244.5674**
or visit columbiathreadneedle.com/us



Not FDIC insured • No bank guarantee • May lose value

Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies. Columbia funds are distributed by Columbia Management Investment Distributors, Inc., member FINRA, and managed by Columbia Management Investment Advisers, LLC. Columbia Management Investment Distributors, Inc., 225 Franklin Street, Boston, MA 02110-2804
© 2016 Columbia Management Investment Advisers, LLC. All rights reserved.